

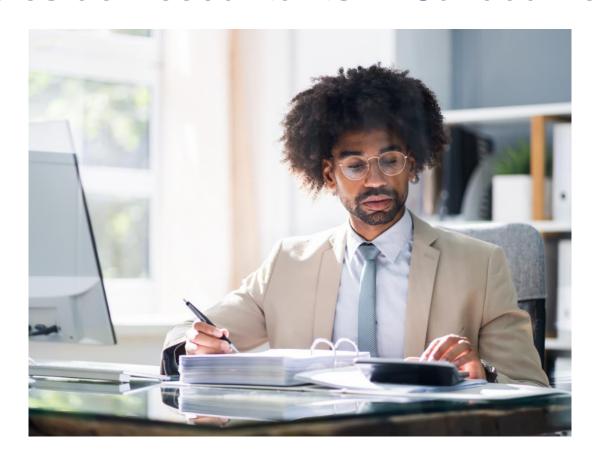
Qualification Recognition, Alternative Careers, and Training Options







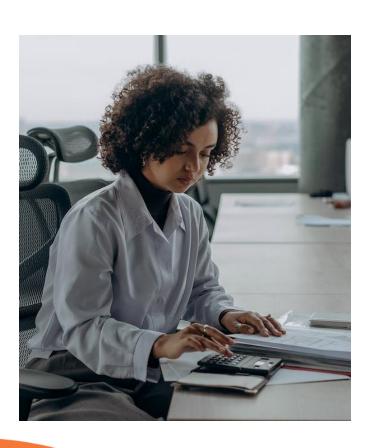
What Roles do Accountants in Canada Perform?





Accountants and Auditors

NOC website



Job Duties

- Plan, set up and administer accounting systems and prepare financial information for businesses
- Examine accounting records and prepare financial statements and reports
- Provide financial advice and explain the implications of financial decisions to managers and executives
- Develop and maintain cost finding, reporting and internal control procedures
- Examine financial accounts and records and prepare income tax returns from accounting records
- Analyze financial statements and reports and provide financial, business and tax advice
- May act as a trustee in bankruptcy proceedings

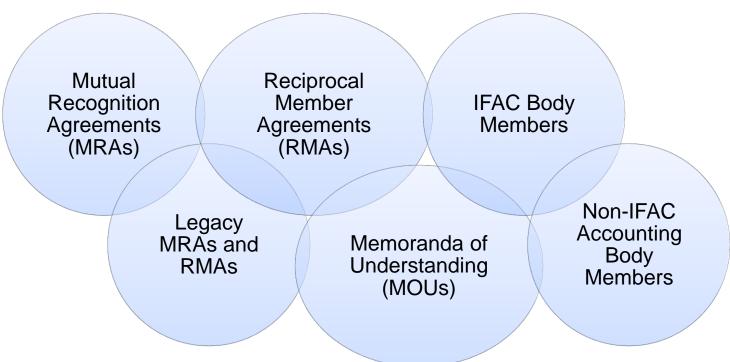
Employment requirements

- Bachelors' degree in accounting
- Registration with a regulatory body such as CPA Manitoba
- 2/3 years college program in accounting may work as Accounting Technician/Clerk





CPA Manitoba Process for International Accountants







CPA Manitoba Process for International Accountants



Mutual Recognition Agreements

American Institute of Certified Public Accountants

National Association of State Boards of Accountancy

Comité Mexicano para la Práctica Internacional de la Contaduría

Instituto Mexicano de Contadores Públicos

Reciprocal Member Agreements

Chartered Accountants Australia & New Zealand

Hong Kong Institute of Certified Public Accountants

Chartered Accountants Ireland

South African Institute of Chartered Accountants

Institute of Chartered Accountants of Zimbabwe

Institute of Chartered Accountants of Scotland

Institute of Chartered Accountants in England and Wales

Legacy MRAs and RMAs

Association of Chartered Accountants-ACCA

CPA Australia

CPA Ireland

CIMA - Chartered Institute of Management Accountants



Process for International Accountants

If you are a designated member in good standing of any of these international accounting bodies, you may become a CPA through

Memoranda of Understanding (MOUs)

Institute of Chartered Accountants of India

Institute of Chartered Accountants of Pakistan IFAC Body Members

Full listing of IFAC body members available on CPA MB website

Eligibility and registration requirements available on CPA MB website

Non-IFAC Body Members

Association of Chartered Accountants-ACCA

CPA Australia

CPA Ireland

CIMA - Chartered
Institute of Management
Accountants



Supplemental Pathways CPA Designation



Mature Student Entry

 You can become a CPA if you don't have an undergraduate degree but possess extensive years of hands-on accounting experience

http://blog.cpawsb.ca/e ntering-cpawsb-as-amature-student/

Post-secondary Education

 You can become a CPA if you obtained your post-secondary education in or outside of Canada



CPA Manitoba Process

Undergraduate Degree (120 Credit Hours)

OR

14 Prerequisite Courses (completed through

- preparatory courses at CPAWSB or
- an undergrad degree

CPA Professional Education Program (CPA PEP)

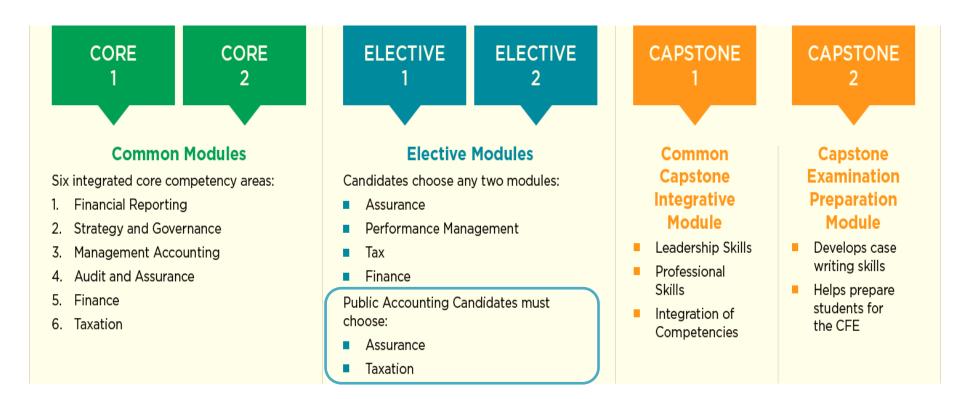
Practical
Experience
Requirements –
PER - (Min of 30
months)

Common Final Exams (CFE)

CPA Designation



CPA PEP Overview



CPA PEP: 2 Core courses+2 Elective Courses+2 Capstone courses



Transcript Assessments

Determines if you meet CPA Eligibility Requirements

3rd Party Credential Assessme nts

Meet all requirements = entry into CPA PEP program

Gaps in eligibility requirements = complete missing requirements to become eligible for CPA PEP



Getting Stared with the CPA Process



Attend a FREE CPA Information Session

- Register online at Manitoba Start's website under the <u>events</u> section
- Or register at www.cpamb.ca

Watch Talking PowerPoint at https://cpamb.ca/become-a-cpa



CPA Manitoba Contacts

General Enquiries

E-mail: cpamb@cpamb.ca

Telephone: 204 943.1538

Toll Free:1-800.841.7148

Kathryn Balzer

Student Recruitment & Employer Relations Officer

kbalzer@cpamb.ca

CPA Manitoba Office

1675 – One Lombard Place

Winnipeg, MB R3B 0X3



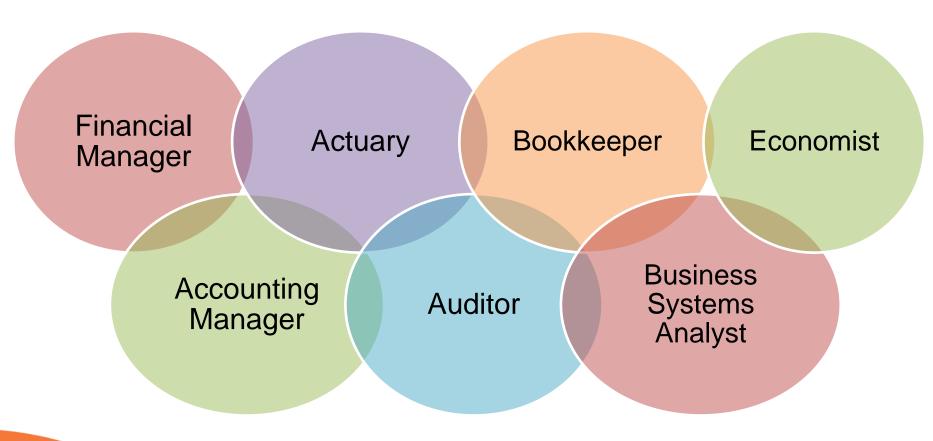
Online: https://cpamb.ca/



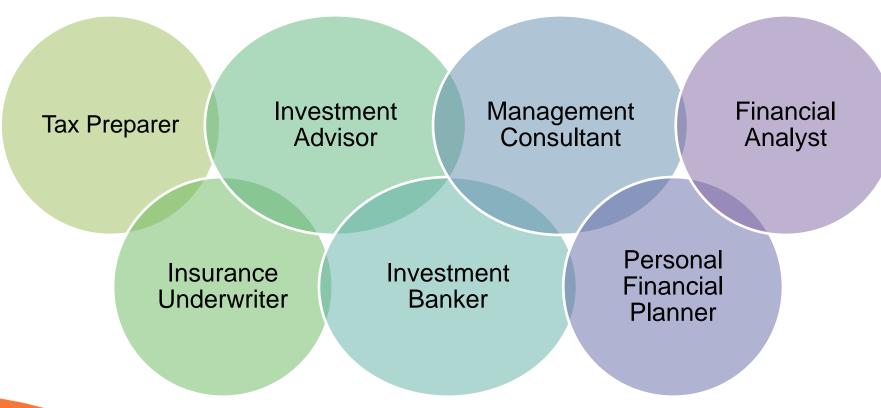




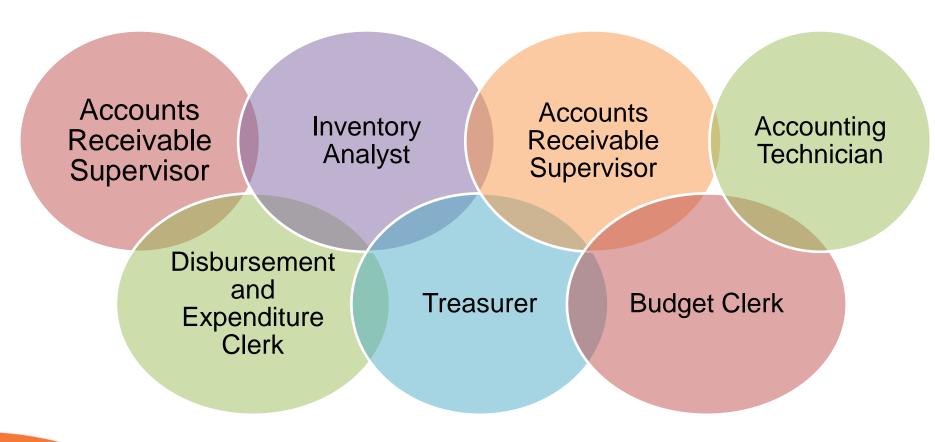














Training Options for Accountants

Bookkeeping Programs

Bookkeeping and Accounting for Small Businesses – Red River College

Canadian Institute of Bookkeeping Program - Red River College

Accounting Software Training

- SAGE 300 Course Red River College
- ACCT-9007QuickBooks
 Premier Ed Advanced Red
 River College



Training Options for Accountants

Financial Planning Certificate – Red River College

- For detailed information about specific topics covered in each of the CIFP Certification classes, visit the CIFP website. Please read these pages for changes to the certification process:
 - Changes to CFP® Certification Requirements
 - The Path to CFP® Certification
 - Financial Planners Standards Council changes to the CFP Certification process

COMP-3105 Business System
Testing for BTM (Business
Technology Management) – Red
River College

Oral Communication for Accounting Professionals (University of Winnipeg English Language Program)

- improve pronunciation and writing skills
- use grammar relevant to accounting and business
- understand and participate in meetings
- make ethical decisions related to accounting
- use business terminologies and idioms
- communicate effectively on the telephone
- navigate cultural differences in the Canadian workplace



Career Planning Can Help You

Enter the workforce

Plan for education

Deal with changing workplace demands

Anticipate trends or changes

Upgrade or maintain your skills

Develop skills for managing your career



Reflecting on Barriers and Strengths





Setting Short and Long-term Goals

Set SMART Goals What? When? How?

How much time do you have to complete each step?

What resources might you need? Who can help?



Career and Education Plan

Name and Client ID: Yemi Taiwo (12345)

Short Term Goal 1 Financial Analyst Short Term Goal 2 Accounts Receivable/Payable Supervisor		Achieving and Maintaining Long-Term Employment	Maintaining long term employment and Career Management – An ongoing process: a. Continuous learning – develop new skills or refine existing skills b. Professional development – take courses, attend workshops, read, network, volunteer c. Balancing work and life – reflect on values, priorities and life circumstance Other: Attend qualifications recognition & networking events at Manitoba Start	
Accountant		- ldentify post Verify admis: Researching Post Researching Post Other:	ucation and training options -secondary institution sions requirements ding options (Employment MB, SEED Recognition Counts, Student Aid, etc.) nect with CPA Manitoba for regulatory information	Date: May 28, 2021 Date: May 28, 2021 Date: May 28, 2021 Date: May 28, 2021 Date: May 28, 2021
	Qualificatio Recognitio	Research Funding Options (Immig SEED Recognition Counts, MB Stu	on or trade (language level, transcript, syllabus, etc.) grant Access fund, Employment MB, Ident Aid, bursaries, financial institutions, etc.). Ig Webinar, register on Manitoba Start website	Date: Jun 11, 2021 Date: Jun 11, 2021 Date: Jun 11, 2021 Date: Jun 11, 2021 Date: Jun 18, 2021
	Complete Consider Language Skill Obtain Di	job specific training (First Aid/CPR, fork lift, ASSESS assessments sent by facilitator/coavolunteering (visit www.volunteermanitoba assessment at WELARC iver's license nd volunteer opportunities in account	ch; consider computer training	Date: May 3, 2021 Date: May 3, 2021 Date: May 3, 2021 Date: May 10, 2021 Date: May 28, 2021 Date: May 10, 2021
Job Search Preparation	Harmonia de la companya della companya della companya de la companya de la companya della compan		Date: Apr 30, 2021 Date: May 7, 2021 Date: May 3, 2021 Date: May 3, 2021	



Thank you!

If you require additional information about qualification recognition, please contact your Career Coach.

If you are not currently a Manitoba Start client, register with us:

- Call front desk at 204-944-8833
- Visit in person
- Complete our online <u>registration form</u> to receive career development support.

Good luck with your career planning and work search!